

#### PRECIOUS METALS MARKET WATCH

Precious Metals	Close	% Chng
MCX Gold	45418	1.07%
COMEX Gold \$	1726	1.05%
MCX Silver	65089	2.00%
COMEX Silver \$	24.948	1.99%

### BASE METALS MARKET WATCH

Base Metals	Close	% Chng
MCX Aluminium	178.15	0.85%
LME Aluminium \$	2230	0.77%
MCX Copper	669.4	0.22%
LME Copper \$	8807	-0.02%
MCX Lead	162.7	-0.31%
LME Lead \$	1961	-0.71%
MCX Nickel	1202.8	1.58%
LME Nickel \$	16220	0.58%
MCX Zinc	218	-0.77%
LME Zinc \$	2770	-1.28%

#### **ENERGY MARKET WATCH**

Energy Market	Close	% Chng
MCX Crude	4514	2.97%
NYMEX Crude \$	61.45	3.14%
MCX Natural Gas	194.2	1.62%
NYMEX Natural Gas	2.639	1.42%

### FOREX & WORLD MARKET WATCH

Forex & World	Close	% Chng
Nifty	14690.7	0.00%
USDINR	73.343	0.26%
EURUSD	1.1768	0.39%
GBPUSD	1.3836	0.36%
Dollar Index	92.955	-0.30%
Dow Jones	33153.21	0.52%

### **INVENTORY WATCH**

Base metals	Previous	Daily Change	Total
Aluminium	5,02,666	-7,625	4,95,041
Copper	1,95,391	-725	1,94,666
Lead	1,69,287	-125	1,69,162
Nickel	1,53,490	-1,062	1,52,428
Zinc	1,30,770	-350	1,30,420

- Gold steady as inflation bets counter firm U.S. dollar, yields
- Oil prices slip after OPEC+ agree to ease output cuts
- LME holiday today

**Technical View** 

### Precious metals

Gold prices held steady on Monday, buoyed by concerns over inflation after U.S. President Joe Biden announced a \$2 trillion-plus jobs plan last week, while a stronger dollar and elevated U.S. Treasury yields limited bullion's upside.

## **NYMEX Oil**

Oil prices edged down in early Asian trade on Monday after OPEC+ agreed last week to gradually ease some of its production cuts between May and July. Brent crude futures for June fell 16 cents, or 0.2%, to \$64.70 a barrel by 2351 GMT while U.S. West Texas Intermediate crude for May was at \$61.32 a barrel, down 13 cents, or 0.2%. Both contracts settled up more than \$2 a barrel after the OPEC+ decision and on optimism about energy demand after U.S. President Joe Biden outlined a \$2 trillion infrastructure spending plan.

.Source: Reuters, Bloomberg



# World Key Data

Date	Time	Country	Data	Forecast	Previous	Importance
05-Apr-21	19:30:00	USD	ISM Services PMI	58.3	55.3	MEDIUM
05-Apr-21	19:30:00	USD	Factory Orders m/m	-0.5%	2.6%	LOW

## Top Gainer / Loser

# MCX

Commodity	Expiry Date	LTP	% Change	Commodity	Expiry Date	LTP	% Change
CRUDEOIL	19-Apr-21	4516	3.01	KAPAS	30-Apr-21	1231	-0.81
SILVER	05-May-21	65040	1.92	ZINC	30-Apr-21	218.25	-0.80
SILVERM	30-Apr-21	65149	1.74	COTTON	30-Apr-21	21260	-0.70
SILVERMIC	30-Apr-21	65140	1.73	MENTHAOIL	30-Apr-21	962.5	-0.23
СРО	30-Apr-21	1094	1.64	LEAD	30-Apr-21	162.85	-0.21

# Action from Open Interest

Long l	Bui	ldup	
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Commodity	Close	% Chng in Price	% Chng in OI			
CRUDEOIL	4514	2.97%	37.65%			
ALUMINIUM 178.		0.85%	19.43%			
Long Unwinding						
Commodity	Close	% Chng in Price	% Chng in OI			
JEERA UNJHA 1ST	14445	-1.80%	-11.00%			
TURMERIC NIZAMB 1ST	Г 8396	-1.11%	-13.40%			

### Short Buildup

Commodity	Close	% Chng in Price	% Chng in OI			
LEAD	162.7	-0.31%	5.51%			
MENTHAOIL 1911	962.5	-0.23%	2.38%			
Short Covering						
Commodity Close % Chng in Price % C						
SOY BEAN INDORE 1ST 6143 2.50% -16.26%						
COTTON SEED OIL 1ST	2479	3.81%	-24.48%			

Long Buildup / Short Covering = Buy

Short Buildup / Long unwinding = Short Sell

<sup>\*</sup>Data can be used for intraday only.

# Chart of the day

Commodity	NICKEL	BU	Y NICKEL ARO	UND 1195 SL BEL	OW 1192 TGT 1199/12	.02
Close Price	1203	S2	S1	Pivot	R1	R2
		1166	1185	1195	1213	1223
Nickel prices edged h session. Prices broke resistance zone of 115 higher up till 1205 le Overall trend is looki as it is trading above and RSI is also above hourly chart. Any dij 1195 level can be used opportunity for the t	the immediate 00 level and rallied vel on intraday basis. ing positive for prices 9 and 20 days EMA 60 days EMA on ps in prcies around I as an buying			NICKEL HOURI	LY CHART	1220 1216 1210 1202.8 1200 1195 1196 1186 1180 1176 1176
9 EMA	1196					1155
21 EMA	1188					76
60 EMA	1185		_ ^_ /	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		70 - 65 - 60 - 65 - 50 - 46 - 46 -
RSI	71			ba ba	Ьч	40 35 30 25

Commodity	ZINC	SELL ZINC AROUND 220 SL ABOVE 221 TGT 219/218						
Close Price	218.3	S2	S1	Pivot	R1	R2		
		215.6	217.0	219.0	220.4	222.4		
indicating low momen	evel. Prices is facing 220 level from last on hourly chart prices 120 days EMA on is also around 40 level ntum in prices. Any o be used as an selling	***		ZINC HOURLY CHART		224 0 223 6 223 6 222 0 222 0 221 0 221 0 220 6 220 6 220 6 220 6 220 6 220 6 220 6 220 6 220 7 210 7		
9 EMA	218.7			- f		215.5 — 215.0 — 214.5		
21 EMA	219.3					75		
60 EMA	219.2		<u> </u>		MANA	- 05 - 00 - 55 - 50 - 46		
RSI	40	<u> </u>		ba ba	bs	40 40 35 35 30		



# Daily Support/ Resistance

Exchange	Commodity	Expiry	Close	<b>S</b> 2	<b>S</b> 1	Pivot	R1	R2
MCX	GOLD	4-Jun-21	45418.0	44687.3	45052.7	45276.3	45641.7	45865.3
MCX	SILVER	5-May-21	65089.0	62942.3	64015.7	64585.3	65658.7	66228.3
MCX	CRUDEOIL	19-Apr-21	4514.0	4262.0	4388.0	4458.0	4584.0	4654.0
MCX	NATURALGAS	27-Apr-21	194.2	187.3	190.7	193.1	196.5	198.9
MCX	COPPER	30-Apr-21	669.4	661.0	665.2	667.6	671.8	674.1
MCX	NICKEL	30-Apr-21	1202.8	1166.3	1184.5	1194.8	1213.0	1223.3
МСХ	LEAD	30-Apr-21	162.7	161.4	162.0	162.8	163.4	164.2
MCX	ZINC	30-Apr-21	218.3	215.6	217.0	219.0	220.4	222.4
MCX	ALUMINIUM	30-Apr-21	178.2	176.7	177.4	177.9	178.7	179.2
MCX	MENTHAOIL	30-Apr-21	962.5	962.5	962.5	962.5	962.5	962.5
MCX	CPO-MCX	30-Apr-21	1090.3	1070.5	1080.4	1090.9	1100.8	1111.3
МСХ	COTTON	30-Apr-21	21260.0	20913.3	21086.7	21373.3	21546.7	21833.3
NCDEX	CHANA BIKANER	20-Apr-21	5023.0	5023.0	5023.0	5023.0	5023.0	5023.0
NCDEX	COTTON SEED OIL	20-Apr-21	2479.0	2479.0	2479.0	2479.0	2479.0	2479.0
NCDEX	CORIANDER	20-Apr-21	7096.0	7096.0	7096.0	7096.0	7096.0	7096.0
NCDEX	CASTOR SEED	20-Apr-21	4880.0	4880.0	4880.0	4880.0	4880.0	4880.0
NCDEX	GUAR GUM5MT	20-Apr-21	5752.0	5752.0	5752.0	5752.0	5752.0	5752.0
NCDEX	GUAR SEED	20-Apr-21	3751.0	3751.0	3751.0	3751.0	3751.0	3751.0
NCDEX	JEERA UNJHA	20-Apr-21	14445.0	14445.0	14445.0	14445.0	14445.0	14445.0
NCDEX	RMSEED	20-Apr-21	5801.0	5801.0	5801.0	5801.0	5801.0	5801.0
NCDEX	REF SOYAOIL	20-Apr-21	1284.5	1284.5	1284.5	1284.5	1284.5	1284.5
NCDEX	SOY BEAN INDORE	20-Apr-21	6143.0	6143.0	6143.0	6143.0	6143.0	6143.0



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